



WEEKLY AGRICULTURAL REPORT

DECEMBER 9, 2021



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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

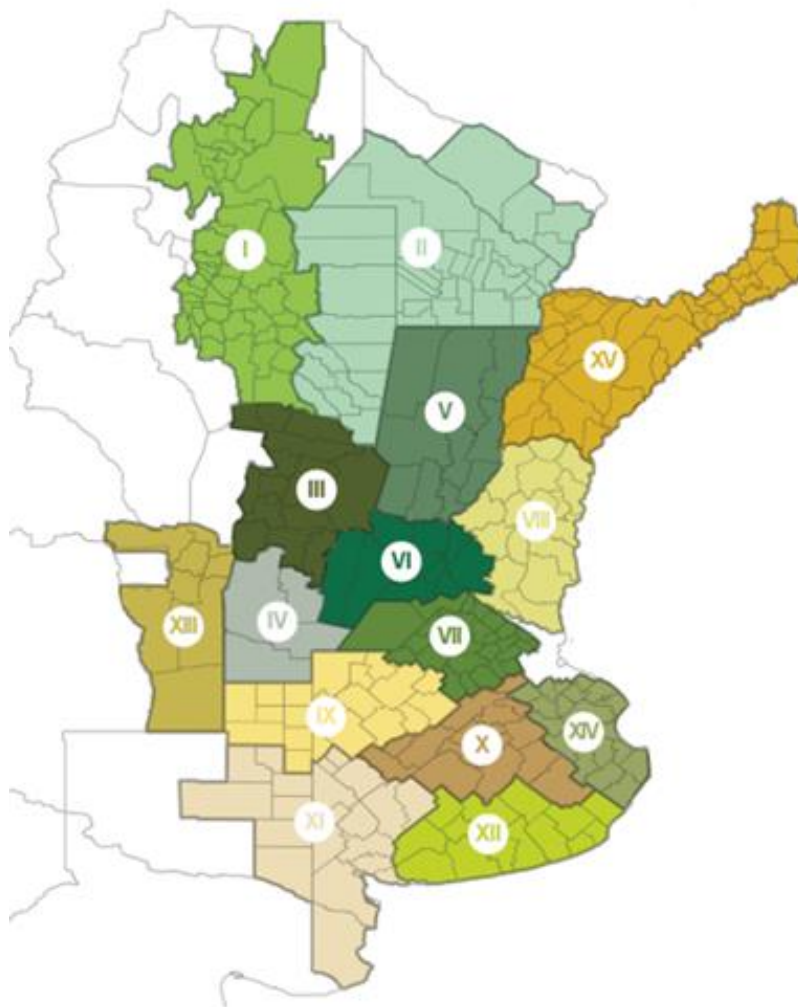
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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: DECEMBER 9 TO 15, 2021:

**ABUNDANT PRECIPITATIONS OVER THE NORTH AND CENTER-WEST
OF THE AGRICULTURAL AREA. SCARCE RECORDS OVER THE REST
OF THE REGION COUPLED WITH A SHARP TEMPERATURE
OSCILLATION.**

At the beginning of the outlook, the passage of the storm front will bring abundant rainfalls to the center-west and north of the agricultural area, and scarce records to most of the rest. Along with the front, the entry of southerly winds will drop temperatures below normal over most of the agricultural area, with the exception of the north-center of the area. Towards the end of the first stage of the perspective, tropical winds will return, increasing the temperature above normal in most of the agricultural area, and only the Atlantic coast and its southern tip will receive sea winds that will mitigate the records.



SOYBEAN

After incorporating more than 1.6 MHa throughout the last week, the national planting progress rises to 56.1% out of the 16.5 MHa projected for the 2021/22 season. The planting of first-crop soybeans is complete in the North belt and San Luis. During the next week, the south of Córdoba, the east-center of Entre Ríos, the north of La Pampa and the west of Buenos Aires are expected to complete planting as well. At the same time, rains over the center of the agricultural area have delayed the incorporation of second-crop soybeans. Excess moisture and soggy soils have been reported in areas of the north of La Pampa, west of Buenos Aires, center of Buenos Aires and both belts.

CORN

The improvement in the moisture levels of the plots encourages the sowing of late-planted corn in the center and south of the national agricultural area. In parallel, early-planted corn is defining yield in the provinces of Córdoba, Santa Fe and Entre Ríos. Weekly progress is estimated at 8.4 pp. To date, the cereal is 39.5% planted out of our current projection of 7.3 MHa for the 2021/22 campaign (500,000 Ha more than those sown in the previous cycle). To date, there is still a YoY delay in work of 7.5 pp.

SUNFLOWER

At present, 83.9% of the planted area presents an adequate / ideal moisture condition after the rains of the last weeks. At the same time, 58.8% of the area observes a crop condition ranging from good to excellent. Regarding phenology, harvest is about to start in the north of the country where the first plots have achieved physiological maturity, although with a delay of -21.2 percentage points compared to the average of the last 5 seasons due to planting delays.

WHEAT

To date, harvest is 53.4% complete. Weekly progress is estimated at 8.5 p.p. Last week's rainfalls have hindered fieldwork, leading to a harvest progress similar to the that of the same date last season. (Harvest progress by December 9, 2020: 53,4 %). The results in the center and south of the agricultural area are surprising due to the high yields obtained, raising our production projection to 21 MTn and underpinning the new historical production record. Further adjustments remain subject to harvest progress in the key areas of the south of the Ag. region.

GRAIN SORGHUM

Over the last two weeks, sorghum planting has continued expanding into the national agricultural area. Most of the progress has been observed in the provinces of Córdoba and Santa Fe, with the incorporation of late-planted sorghum. To date, the cereal is 39.6% planted out of an area projected at 1 MHa, up 5.3% YoY (Area 2020/21 season: 950,000 Ha.). The YoY delay is reduced to 4.1 p.p. after a significant fortnightly progress of 13.5 p.p.



Annex



SOYBEAN

2021/22 Season

Data to: December 8, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1.369.476	1.230.000	2,9	36.000
II NEA	1.635.000	1.587.720	8,6	136.877
III NCnt Cba	1.751.400	1.694.590	71,6	1.213.661
IV S Cba	1.635.600	1.590.630	73,3	1.166.657
V NCnt SFe	1.085.000	1.034.890	54,0	558.920
VI North Belt	2.217.000	2.083.000	75,6	1.574.050
VII South Belt	2.295.000	2.205.000	74,3	1.638.750
VIII ECnt ER	1.063.000	1.017.000	77,5	787.950
IX N LP-W BA	1.827.000	1.790.000	68,0	1.217.300
X Cnt BA	680.704	690.000	42,6	294.000
XI SW BA-S LP	295.000	365.000	16,3	59.550
XII SE BA	554.000	740.000	33,6	248.800
XIII SL	245.000	232.000	95,6	221.800
XIV Cuenca Sal	174.820	162.170	32,7	53.108
XV Others	72.000	78.000	58,8	45.840
TOTAL	16.900.000	16.500.000	56,1	9.253.263

CORN

2021/22 Season

Data to: December 8, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	420.000	450.000	-	-
II NEA	720.000	775.000	-	-
III NCnt Cba	998.000	1.060.000	21,0	222.070
IV S Cba	860.000	915.000	31,0	283.650
V NCnt SFe	260.000	280.000	35,3	98.896
VI North Belt	655.000	712.000	87,3	621.220
VII South Belt	505.000	555.000	88,0	488.178
VIII ECnt ER	340.000	363.000	47,3	171.699
IX N LP-W BA	750.000	800.000	47,4	378.800
X Cnt BA	360.000	390.000	49,0	191.100
XI SW BA-S LP	175.000	190.000	52,7	100.130
XII SE BA	265.000	285.000	52,2	148.628
XIII SL	330.000	350.000	31,2	109.130
XIV Cuenca Sal	127.000	137.000	51,6	70.692
XV Others	35.000	38.000	-	-
TOTAL	6.800.000	7.300.000	39,5	2.884.193

SUNFLOWER

2021/22 Season

Data to: December 8, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	-	-	-	-
II NEA	94.000	175.000	100,0	175.000
III NCnt Cba	5.500	6.000	100,0	6.000
IV S Cba	21.000	27.500	100,0	27.500
V NCnt SFe	160.000	235.000	100,0	235.000
VI North Belt	10.500	15.000	100,0	15.000
VII South Belt	8.500	13.000	100,0	13.000
VIII ECnt ER	7.500	11.000	100,0	11.000
IX N LP-W BA	135.000	205.000	100,0	205.000
X Cnt BA	69.000	74.000	100,0	74.000
XI SW BA-S LP	395.000	357.000	100,0	357.000
XII SE BA	417.000	380.000	100,0	380.000
XIII SL	19.000	23.000	100,0	23.000
XIV Cuenca Sal	100.000	120.000	100,0	120.000
XV Others	8.000	8.500	100,0	8.500
TOTAL	1.450.000	1.650.000	100,0	1.650.000

SORGHUM

2021/22 Season

Data to: December 8, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	28.000	30.000	2,0	600
II NEA	250.000	274.000	10,0	27.400
III NCnt Cba	80.000	85.000	48,0	40.800
IV S Cba	35.000	37.000	62,0	22.940
V NCnt SFe	175.000	185.000	63,0	116.550
VI North Belt	30.000	30.000	79,0	23.700
VII South Belt	20.000	20.000	81,0	16.200
VIII ECnt ER	76.000	80.000	70,0	56.000
IX N LP-W BA	48.000	49.000	40,0	19.600
X Cnt BA	12.000	12.000	33,0	3.960
XI SW BA-S LP	92.500	94.000	25,0	23.500
XII SE BA	13.000	13.000	32,0	4.160
XIII SL	50.000	50.000	61,0	30.500
XIV Cuenca Sal	26.000	26.000	35,0	9.100
XV Others	14.500	15.000	5,0	750
TOTAL	950.000	1.000.000	39,6	395.760

WHEAT

2021/22 Season

Data to: December 8, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I NWA	330.000	49.500	280.500	100,0	280.500	8,4	234.303
II NEA	430.000	43.000	387.000	100,0	387.000	10,6	408.877
III NCnt Cba	600.000	17.000	583.000	94,6	551.518	21,3	1.176.143
IV S Cba	460.000	5.900	454.100	42,5	192.993	30,8	593.483
V NCnt SFe	480.000	12.000	468.000	100,0	468.000	25,9	1.210.946
VI North Belt	890.000	19.200	870.800	89,8	781.978	43,7	3.415.034
VII South Belt	695.000	6.700	688.300	47,9	329.833	46,9	1.546.889
VIII ECnt ER	375.000	6.600	368.400	93,0	342.612	35,2	1.205.843
IX N LP-W BA	600.000	1.000	599.000	8,5	50.915	42,7	217.631
X Cnt BA	355.000	-	355.000	-	-	-	-
XI SW BA-S LP	570.000	8.200	561.800	4,0	22.472	28,8	64.766
XII SE BA	645.000	-	645.000	-	-	-	-
XIII SL	12.000	400	11.600	50,0	5.800	32,5	18.850
XIV Cuenca Sal	135.000	-	135.000	-	-	-	-
XV Others	23.000	800	22.200	100,0	22.200	23,8	52.774
TOTAL	6.600.000	170.300	6.429.700	53,4	3.435.821	29,5	10.145.539